

### THE ARTS COMMISSION

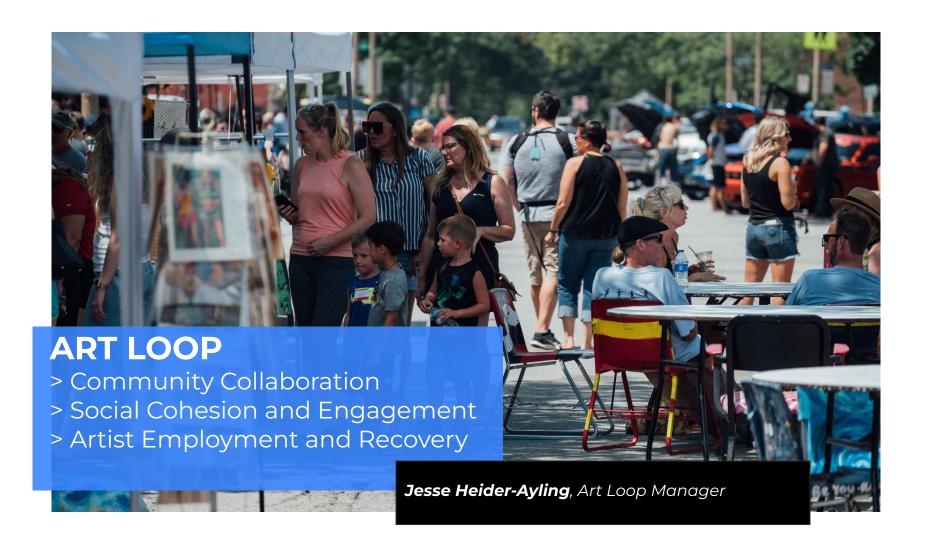
INSPIRING A VIBRANT TOLEDO

### Local Arts Agencies (LAA)

LAA's operate at the intersection of grantmaking, placemaking, public art, public policy, community health, employment and civic engagement.

### Local Arts Agencies (LAA)

They are an essential partner in building and sustaining a local arts and cultural ecosystem.







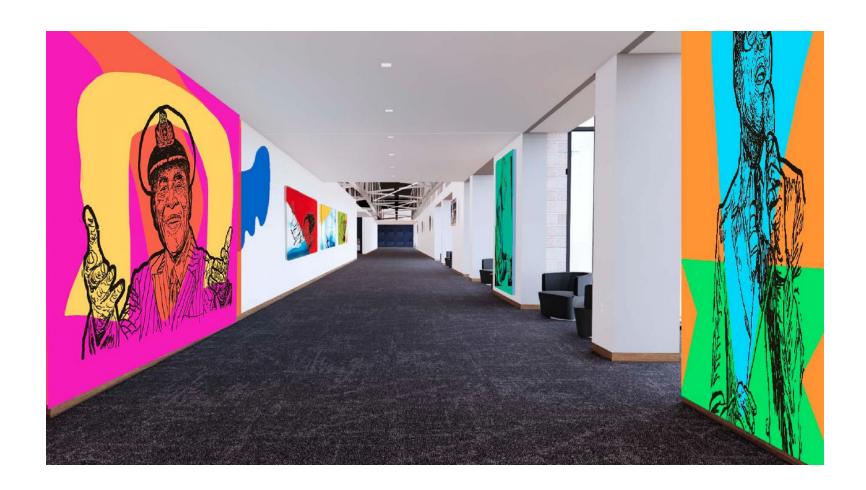
### Glass City Center

Public Art Selection and Placement





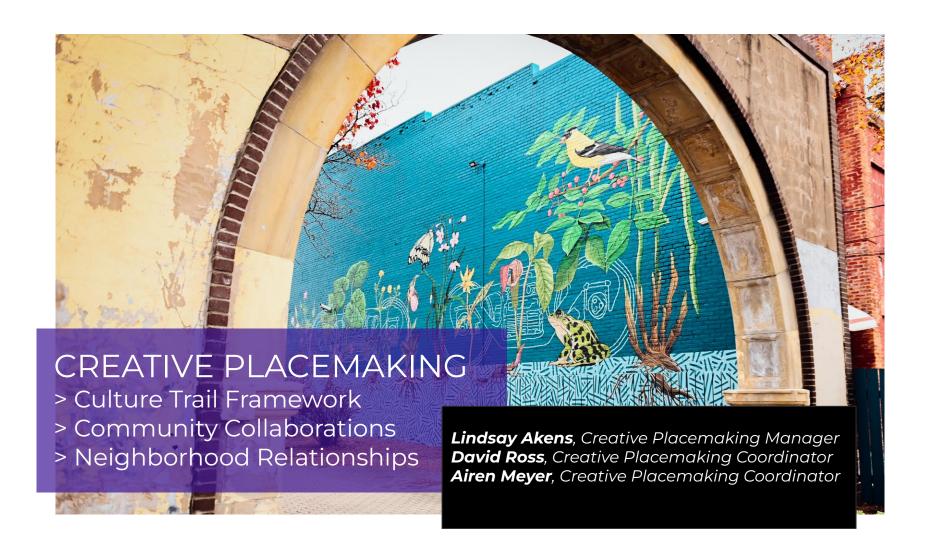
























### **INSPIRING A** VIBRANT TOLEDO

THE ARTS COMMISSION

#### **MARKETING**

- > Website and Social Media
- > Communicate Opportunity
- > Storytelling

n & Repetition

quality art supplies This packaged nunity to experiment and learn with

**Become An Arts Hero** 

GIVE TODAY

Donors like you enable The Arts Commission to continue to provide innovative programming, public art, artist services, inclusive youth programs, and community events that inspire a vibrant Toledo.

LEARN MORE

**Hope Hooper**, Marketing Manager





### 2022 RECOVERY

[COVID CONTINUES]

Art is Work & Creative Capacity Building

**Enhancing Public Spaces Through Art** 

**Grant Funding & Administration** 

Deepening Inclusion,
Diversity, Equity and Access
Work

Social Cohesion & Belonging

Sustain and Build Local Arts and Cultural Ecosystem

### ecosystem - a complex network of interconnected systems

# Arts and Culture Community Impact

### Economic Impact / Creative Industries

**Recruitment, Retention &** 

**Cultural Tourism** 

Quality of Life &

**Attraction** 

Belonging

Equitable Community Development

## Arts Advocacy and Cultural Policy

### Ohio Arts Council / Ohio Citizens for the Arts

National Endowment for the Arts

**Americans for the Arts** 

- United States Urban Arts Federation
- Board Member

## What are the Creative Industries?

'Those industries which have their origin in individual creativity, skill and talent and which have a potential for wealth and job creation through the generation and exploitation of intellectual property.'

UK Government's Department for Culture, Media and Sport

## What are the Creative Industries?

- Design
- Music
- Publishing
- Architecture
- Film and Video
- Crafts
- Visual Arts
- Fashion
- TV and Radio
- Advertising
- Literature
- Computer Games
- Performing Arts

## Creative Industry Impact

- 2015 \$3.8 Billion of
   Economic Impact Across
   NW Ohio -BGSU
- 2019 2,500+ Employed by Arts and Culture Nonprofits in the City of Toledo -Arts Commission
- 2019 Lucas County 698
   Arts Related Businesses
   Employing 11,468
   -Americans for the Arts /
   BGSU

## Creative Industries Impact

- Dissipated Geographic Footprint
- Twice as Many Employed by Arts and Culture Nonprofits in the City of Toledo than Libbey Glass
- Extend Incentives and Benefits the are Offered to Other Sectors to the Creative Industries

# TOLEDO AREA CULTURAL LEADERS

The Arts Commission

**Bowling Green State University** 

**Imagination Station** 

Mazza Museum

**Metroparks Toledo** 

**National Museum of the Great Lakes** 

Stranahan Theatre

Sauder Village

**Toledo Lucas County Public Library** 

**Toledo Mud Hens / Walleye** 

**Toledo Museum of Art** 

**Toledo Opera** 

**Toledo Repertoire Theatre** 

**Toledo School for the Arts** 

**Toledo Alliance for the Performing Arts** 

**Toledo Zoo** 

**University of Toledo** 

**Valentine Theatre** 

**WGTE Public Media** 

# TOLEDO AREA CULTURAL LEADERS

#### **Pre Pandemic Impact**

- +\$200 million combined annual budgets
- +\$5 million marketing dollars spent annually
- +12 million annual visitors
- +13,000 activities
- +2,000 employees

### Cultural Tourism as Economic Driver

- **68% OF TOURISM IN U.S. DRIVEN BY ART** The arts, cultural heritage, and history drive over two-thirds of all of the tourism in the United States.
- **CULTURAL TOURISTS SPEND 2 x MORE** Research shows that cultural tourists spend nearly twice as much while traveling as other tourists do—an average of around \$1,000 versus \$600 per trip—providing important additional economic impacts to destination communities.
- 68% INCREASE IN EMPATHY FOR OTHER CULTURES Research shows that 68 percent of travelers say that traveling to another culture increases their empathy, and 77 percent say they can communicate better with different types of people after traveling.

Americans for the Arts

# ARTS AND CULTURE AS AN ECONOMIC CATALYST

### **Pre COVID-19 Lucas County Data**

- >Employment 2,799 (43% independent artists, writers and performers)
- >Non-Profit Revenues
- \$62,359,475
- >70% of attendees spend additional \$31

per person

### COVID-19 Lucas County Impact Data

>Full Shutdown Artist Losing <u>\$332,405 per week</u>

>Non-Profit Revenue Loss \$2.5 million per week

>Compound losses to industries that economically benefit

### Ohio Labor Market Information, October 2021

- > Arts and Entertainment 20.36%
- > Leisure, Hospitality 8.26%
- > Accommodation and Food 6.09%

### **Business Crisis not an Arts Crisis**

- > Muted and changed demand
- > New customer expectations
- > Operational challenges with increased health and safety restriction expenses
- > Low financial resilience
- > Slim operating margins

- > First to Close Last to Open
- > McKinsey and Company Report will not return to pre-pandemic until 2024-2025 without major investment
- > John Hopkins University report 36% job loss
- > Just Starting the Path to Recovery

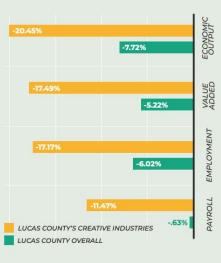


### **ECONOMIC CONTRIBUTION** of LUCAS COUNTY'S ARTS & CREATIVE INDUSTRIES

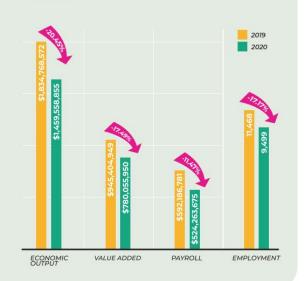


LUCAS COUNTY

### CHANGE IN **ECONOMIC PERFORMANCE** from 2019 TO 2020



### OVERALL ECONOMIC CONTRIBUTIONS from CREATIVE INDUSTRIES



### TAX REVENUE CONTRIBUTION CHANGE from 2019 TO 2020















#### KEY INDUSTRY CHANGES from 2019 TO 2020

#### **EMPLOYMENT**



MUSEUMS, HISTORICAL SITES, ZOOS, & PARKS

DROP IN EMPLOYMENT





MOTION PICTURE & VIDEO INDUSTRIES

-54.15%
DROP IN ECONOMIC OUTPUT

ROP IN ECONOMIC OUTP



PRINTING

-21.79%
DROP IN EMPLOYMENT

MUSEUMS, HISTORICAL SITES, ZOOS, & PARKS

DROP IN ECONOMIC OUTPUT





PRINTING -26.71%

DROP IN ECONOMIC OUTPUT

## Other Ohio Cities

- Akron: GAR Foundation
   / Knight Foundation
- Cincinnati: Arts Wave / Work Place Giving Campaign
- Columbus: Hotel-Motel
   & Tax / Ticket Tax
- Cleveland: Cigarette Tax
- Dayton: United Arts
   Fund

# Moving Toward the Future

- > One Percent for Culture
- > Cultural District Improvement Funds
- > Film Tax Credits
- > ARP Act Data to Drive Policy
- > Adapt Existing Policy to Benefit Arts and Culture Sector



Thank you!

www.theartscommission.org