

Imagination Station PACE Financing

Uses of Funds and Repayment Schedule

6/11/2020

| Uses of Funds | Imagination | | Total |
|---|---------------------|-------------------|---------------------|
| | City of Toledo | Station | |
| Energy Efficiency Project | 1,100,000.00 | 274,900.00 | 1,374,900.00 |
| Closing Costs | 600.00 | 600.00 | 1,200.00 |
| Capitalized Interest and Servicing Fees | 18,795.76 | 4,704.92 | 23,500.68 |
| Cost of Issuance | 51,724.48 | 12,947.57 | 64,672.05 |
| 105 Debt Service Reserve | 130,124.47 | 32,572.50 | 162,696.97 |
| | <u>1,301,244.71</u> | <u>325,724.99</u> | <u>1,626,969.70</u> |

Repayment Schedule

| | | | |
|-----------|---------------------|-------------------|---------------------|
| 1/31/2021 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2021 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2022 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2022 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2023 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2023 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2024 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2024 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2025 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2025 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2026 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2026 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2027 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2027 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2028 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2028 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2029 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2029 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2030 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2030 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2031 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2031 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2032 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2032 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2033 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2033 | 61,912.10 | 15,497.71 | 77,409.81 |
| 1/31/2034 | 61,912.10 | 15,497.71 | 77,409.81 |
| 7/31/2034 | 61,912.10 | 15,497.71 | 77,409.81 |
| | <u>1,733,538.80</u> | <u>433,935.88</u> | <u>2,167,474.68</u> |