

JOHN P. RIVALSKY, CPA

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EDUCATION	UNIVERSITY OF MICHIGAN Stephen M. Ross School of Business Master of Business Administration, April 2024 <ul style="list-style-type: none">• Emphases in Strategy and Finance• Member of Finance Club, Consulting Club, Soccer Club, and Cycling Club	Ann Arbor, MI
	OHIO UNIVERSITY College of Business Bachelor of Business Administration, December 2013 <ul style="list-style-type: none">• Graduated with Honors, 3.7/4.0• Beta Alpha Psi - Vice President of Community Outreach and Operations• Resident Assistant for Two Years	Athens, OH
EXPERIENCE	CFG	Boston, MA
2021-Present	Consultant <ul style="list-style-type: none">• Advise a new client to our firm, a global private equity investment management firm with over \$86 billion in assets under management• Promote firm service offerings to contacts within my professional network	
2013-Present	LEARN.EARN.RETIRE, LLC	Athens, OH
Part-time	Independent Consultant <ul style="list-style-type: none">• Develop and periodically update retirement savings calculator user interface and underlying financial model for the firm founder, which he uses to inspire students and others to save and invest money for retirement	
2018-2021	DANA INCORPORATED	Maumee, OH
	Senior Financial Analyst <ul style="list-style-type: none">• Prepared firmwide external financial statements for a Fortune 500 manufacturing company with over \$8 billion in annual sales for submission to the SEC• Collaborated with external auditors, external consultants, internal auditors, investor relations, legal, environmental, and financial planning and analysis teams• Managed Corporate Accounting projects and implemented innovative solutions	
2017-2018	J.P. MORGAN CHASE & CO.	Lewis Center, OH
	Associate Controller <ul style="list-style-type: none">• Reviewed Corporate Other line of business financial statements with a Balance Sheet of \$40 billion and annual spend of approximately \$9 billion, for inclusion in regulatory reports filed with the SEC and the Federal Reserve Bank• Presented financial statement fluctuation explanations to senior leadership team• Designed and executed events for staff team of approximately 150 people as part of a committee	
2014-2017	PWC	Columbus, OH
	Experienced Associate <ul style="list-style-type: none">• Audited financial statements for clients performing at the top of their respective industries, including banks, broker-dealers, manufacturing companies, and university physician groups and sports programs• Assisted leadership with various firmwide activities, including recruiting and client acquisition• Developed junior staff through coaching, delegating and reviewing work, and providing feedback	
ADDITIONAL	<ul style="list-style-type: none">• Enjoy mountain biking, traveling, live music, and soccer.	