

EXHIBIT A

LEGAL DESCRIPTION OF PROPERTY

Situated in the City of Toledo, County of Lucas, State of Ohio, described as follows:

Lots 1, 3 and 5 in Block 49 of Mott's 2nd Addition to the City of Toledo, as recorded in Plat Volume 3, Page 40, Lucas County, Ohio.

AND:

Lots 138 and 139 in Hunt's Addition to Toledo, as recorded in Plat Volume 2A, Page 8, Lucas County, Ohio.

Parcel No. 10-24907

EXHIBIT B

Project Plan for KG Funding, LLC

The real property owned by KG Funding, LLC at 228 18th Street, Toledo, Ohio 43624, the legal description of the property is set forth on the attached Exhibit A, will be subject to special assessments for energy improvements in accordance with Revised Code Chapter 1710.

The Project is expected to consist of the following energy efficiency elements:

1. HVAC Systems Replacement
2. LED Lighting Interior & Exterior
3. Drop Ceiling & Insulation

Total project cost: \$107,263.00

Total cost including financing and other charges: \$126,278.43

Total assessment payments to be collected: \$175,570.90

Estimated Annual assessment payment: \$12,540.78

Estimated semi-annual special assessments for 14 years*: varies – see table below

Number of semi-annual installments: 28

First annual assessment due: January 31, 2020

**Note: Lucas County will add 1% processing charge to the annual assessment amount.*

County Taxable Year	Total Annual Assessment Parcel 10-24907	Year Payments Are Due	1st Half (Due 1/31)	2nd Half (Due 7/31)
2019	\$12,540.78	2020	\$6,270.39	\$6,270.39
2020	\$12,540.78	2021	\$6,270.39	\$6,270.39
2021	\$12,540.78	2022	\$6,270.39	\$6,270.39
2022	\$12,540.78	2023	\$6,270.39	\$6,270.39
2023	\$12,540.78	2024	\$6,270.39	\$6,270.39
2024	\$12,540.78	2025	\$6,270.39	\$6,270.39
2025	\$12,540.78	2026	\$6,270.39	\$6,270.39
2026	\$12,540.78	2027	\$6,270.39	\$6,270.39
2027	\$12,540.78	2028	\$6,270.39	\$6,270.39
2028	\$12,540.78	2029	\$6,270.39	\$6,270.39
2029	\$12,540.78	2030	\$6,270.39	\$6,270.39
2030	\$12,540.78	2031	\$6,270.39	\$6,270.39
2031	\$12,540.78	2032	\$6,270.39	\$6,270.39
2032	\$12,540.76	2033	\$6,270.39	\$6,270.37
Total Assessment	\$175,570.90		\$175,570.90	

EXHIBIT C

ENERGY PROJECT AGREEMENT

(See Attached)