

**Exhibit A - Capital Improvement Plan Sources and Uses 2024-2028**

<b>Projected Sources</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>	<b>2024-2028 Total</b>
Income Taxes Allocated for CIP	\$ 49,456,595	\$ 51,151,814	\$ 52,734,035	\$ 54,363,723	\$ 56,042,301	\$ 263,748,466
Other Revenues, Transfers and Closeouts	1,930,436	746,300	2,246,300	2,246,300	6,321,300	13,490,637
New Debt Issuance & Other Obligations	13,825,000	12,300,000	6,800,000	18,015,000	7,500,000	58,440,000
<b>Total Sources</b>	<b>65,212,030</b>	<b>64,198,114</b>	<b>61,780,335</b>	<b>74,625,023</b>	<b>69,863,601</b>	<b>335,679,103</b>

<b>Projected Uses</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>	<b>2024-2028 Total</b>
Existing Debt Service	17,771,319	17,938,791	18,026,490	17,305,815	17,161,987	88,204,402
Projected New Debt Service	-	1,977,415	3,162,425	3,817,553	5,553,159	14,510,552
Project Support	6,543,190	6,608,622	6,674,708	6,741,455	6,808,870	33,376,845
Major Road & Bridge Projects - City Match	12,200,000	9,800,000	6,800,000	7,500,000	7,500,000	43,800,000
Buildings, Improvements & Equipment	16,077,750	4,817,750	3,817,750	14,332,750	7,892,750	46,938,750
1% for the Arts Contribution	261,276	202,819	165,914	295,017	231,485	1,156,510
Transfer to General Fund	24,000,000	24,000,000	24,000,000	24,000,000	24,000,000	120,000,000
<b>Total Uses</b>	<b>76,853,535</b>	<b>65,345,397</b>	<b>62,647,288</b>	<b>73,992,589</b>	<b>69,148,251</b>	<b>347,987,059</b>

<b>Projected Fund Balance</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>
Projected Starting Fund Balance*	11,167,588	3,261,083	2,113,800	1,246,847	1,879,281
Change in Fund Balance	(7,906,505)	(1,147,283)	(866,953)	632,433	715,351
<b>Projected Ending Fund Balance</b>	<b>\$ 3,261,083</b>	<b>\$ 2,113,800</b>	<b>\$ 1,246,847</b>	<b>\$ 1,879,281</b>	<b>\$ 2,594,631</b>

\*Projected starting fund balance, excluding non-spendable portion

<b>Project Internal Debt Limit - 90% Calculation</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>
1/9th of Projected Income Tax	25,157,838	25,925,907	26,717,017	27,531,861	28,371,150
Projected Net Debt Service	20,089,069	22,233,956	23,506,665	23,441,118	25,032,896
<b>Net Debt Service/Income Tax</b>	<b>79.9%</b>	<b>85.8%</b>	<b>88.0%</b>	<b>85.1%</b>	<b>88.2%</b>

**Exhibit B - Capital Improvement Plan - Proposed Project Support**

Funds Center	2024 Projected	2025 Projected	2026 Projected	2027 Projected	2028 Projected
10200-Office Of The Mayor	19,608	19,804	20,002	20,202	20,404
10202-Communications	15,825	15,983	16,143	16,305	16,468
10400-Plan Commission	103,544	104,579	105,625	106,681	107,748
14700-Finance ERP	50,608	51,114	51,625	52,141	52,663
14800-Debt Management	77,037	77,807	78,585	79,371	80,165
22500-Transportation	750,682	758,189	765,771	773,428	781,163
23100-Streets, Bridges & Harbor	257,523	260,098	262,699	265,326	267,979
35000-Engineering Services	4,879,770	4,928,568	4,977,853	5,027,632	5,077,908
40100-Parks	388,593	392,479	396,404	400,368	404,371
<b>Total Project Support</b>	<b>6,543,190</b>	<b>6,608,622</b>	<b>6,674,708</b>	<b>6,741,455</b>	<b>6,808,870</b>

**Exhibit C - Capital Improvement Plan Project Closeouts**

<b>Department</b>	<b>Project Name</b>	<b>Original Project Year</b>	<b>Recommended Closeout</b>
City Council	Furniture for Council	2022	\$ 2,916
Fire & Rescue	Fire Engines & Ladder Truck	2019	8,685
Fire & Rescue	Cardiac Monitors	2022	269
Information Technology	ICT Network Infrastructure	2019	11
Information Technology	Software Compliance	2019	99,946
Parks & Youth Services	Ball Field Facility Upgrades	2020	427
Parks & Youth Services	Revitalization of Park Infrastructure	2021	4,690
Parks & Youth Services	Continued Parks Revitalization Initiative	2022	4,634
Police	Security Cameras for City of Toledo Parks	2022	530
Police	Police Interrogation Room IT	2022	8,550
Police	Additional Flock Cameras for Police	2022	30,000
Public Service	Miami Street Over NSRR	2015	1,439
Public Service	GCCS at Hoffman Road Landfill	2018	78,141
Public Service	Major Mechanical & HVAC	2021	35
Public Service	PAL Sports Field	2021	8,295
Public Service	Street Sweepers	2021	205,680
Public Service	Replacement Excavator for Solid Waste at the Hoffman Road Landfill.	2022	13,910
Public Service	Mid-Size Plow Trucks for Snow and Ice Control and Street Maintenance	2022	48,980
TMC	Court Security	2020	144,500
TDOT	Replace SBH Excavator	2021	55
TDOT	Sidewalk Program	2021	186,116
TDOT	Snow Plow Racks for Snow and Ice Control Operations.	2022	490
TDOT	Sidewalk Improvements	2022	199,837
<b>Total</b>			<b>\$ 1,048,135</b>

**Exhibit D - Capital Improvement Plan Proposed Project Appropriations**

<b>Division</b>	<b>Project Title</b>	<b>Proposed Funding</b>	<b>Project Description</b>
Engineering and Construction Management	Development Road Projects	\$ 3,700,000	RAISE Grant Match-Planning
Engineering and Construction Management	Matches & Planning Road Projects	8,300,000	Annual Amount for Match for City Road Projects
Engineering and Construction Management	Sidewalks	375,000	Replacement of Sidewalks throughout the City
Facility Operations	Building Improvements/HVAC	275,000	Building Improvements to Various City Buildings
Facility Operations	Cemetery Capital Improvements	100,000	Building and Road Improvements at Toledo's Cemeteries
Facility Operations	Water Street Relocation	500,000	Water Street Relocation
Fire & Rescue	Fire Building Improvements	250,000	Building Improvements to Various Fire Stations
Fire & Rescue	Fire Equipment	250,000	Fire Equipment Replacement
Fire & Rescue	Fire Vehicles	600,000	Fire Vehicle Replacement
Fleet Operations	Vehicles (Non-Public Safety)	500,000	Replacement of Non-Public Safety Vehicles
Information Technology	ICT Infrastructure	200,000	Various Enhancements to IT Infrastructure
Parks, Recreation & Community Enrichment	1% for the Arts	261,276	1% for the Arts Annual Contribution
Parks, Recreation & Community Enrichment	Elmhurst Park Playground	100,000	Elmhurst Park Playground (TPS partnership)
Parks, Recreation & Community Enrichment	Savage Park Improvements	850,000	Savage Park Improvements (Grant Match)
Police	Police Equipment	300,000	Police Equipment Replacement
Police	Police Vehicles	500,000	Police Vehicle Replacement
Road and Bridge Maintenance	Matches & Planning Bridge Projects	3,900,000	Annual Amount for Match for City Bridge Projects
Road and Bridge Maintenance	Snow Plow	350,000	Snow Plow
Solid Waste	Landfill Cell Development	260,000	Landfill Cell Development (Final Phase)
Solid Waste	Landfill Gas Collection	450,000	Landfill Gas Collection & Control Improvements
Traffic Management	Major Street Signs and Signals	300,000	Major Street Signs and Signals
Urban Beautification	Forestry Speed Loaders	640,000	Forestry Speed Loaders
Urban Beautification	Leaf Compost Turner & Trommel Screen	985,000	Leaf Compost Turner & Trommel Screen
Urban Beautification	Leaf Vacuum Equipment	790,000	Leaf Vacuum Equipment
Urban Beautification	Skid Steer w/Forestry Mulcher and Trailer	165,000	Skid Steer w/Forestry Mulcher and Trailer
Urban Beautification	Small Bucket Trucks	420,000	Small Bucket Trucks
Urban Beautification	Street Sweepers	900,000	Street Sweepers
<b>Total</b>		<b>\$ 26,221,276</b>	

**Exhibit E - Road Improvement Fund Plan**

<b>Projected Sources</b>	2024 Projected	2025 Projected*	2026 Projected	2027 Projected	2028 Projected	2024-2028 Total
Income Taxes	\$ 24,586,255	\$ 24,923,843	\$ 25,683,558	\$ 26,466,065	\$ 27,272,047	\$ 128,931,767
Total Sources	24,586,255	24,923,843	25,683,558	26,466,065	27,272,047	128,931,767

<b>Projected Uses</b>	2024 Projected	2025 Projected*	2026 Projected	2027 Projected	2028 Projected	2024-2028 Total
Residential Road Projects	27,000,000	23,000,000	24,000,000	25,000,000	25,000,000	124,000,000
Project Support	1,476,045	1,486,510	1,497,080	1,507,755	1,518,537	7,485,927
Total	28,476,045	24,486,510	25,497,080	26,507,755	26,518,537	131,485,927

	2024 Projected	2025 Projected*	2026 Projected	2027 Projected	2028 Projected
Projected Starting Fund Balance	6,511,408	2,621,618	3,058,951	3,245,429	3,203,738
Change in Fund Balance	(3,889,790)	437,333	186,478	(41,690)	753,509
Ending Fund Balance	2,621,618	3,058,951	3,245,429	3,203,738	3,957,248

\*Projection Assumes Renewal of Temporary 0.25% Income Tax Dedicated to Road Improvements

**Exhibit E - Road Improvement Fund Plan Project Appropriation**

Division	2024 Appropriation
Engineering and Construction	27,000,000