

EXHIBIT 01 - Required Pledged Revenue Breakdown - UNPAID TO DATE, Local Share, All

	A	B	C	D	E	F	G	H	I	J	K
	Type	Item2	Item	Sum of Cost	Sum of ODOT Share	Sum of Local Share	Sum of Local Pledged & Anticipated Revenue	Sum of Local Pledged Revenue Payments to Date	estimated unpaid local share		
33											
34	Design			\$ 3,375,949	\$ 1,687,975	\$ 1,687,975			\$ -		
35		Detailed Design		\$ 282,000	\$ 141,000	\$ 141,000			\$ -		
36			Detailed Design	\$ 282,000	\$ 141,000	\$ 141,000			\$ -		
37		Prelim Eng. & Environmental		\$ 3,093,949	\$ 1,546,975	\$ 1,546,975			\$ -		
38			Prelim Eng. & Environmental	\$ 3,093,949	\$ 1,546,975	\$ 1,546,975			\$ -		
39	Right of Way			\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -		
40		R/W and Utilities (w/o \$3,500,000 credit)		\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -		
41			R/W and Utilities (w/o \$3,500,000 credit)	\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -		
42	Construction			\$ 29,700,000	\$ 14,850,000	\$ 14,850,000			\$ -		
43		Construction Contingency - 10%		\$ 2,700,000	\$ 1,350,000	\$ 1,350,000			\$ -		
44			Construction Contingency - 10%	\$ 2,700,000	\$ 1,350,000	\$ 1,350,000			\$ -		
45		Construction Contract		\$ 27,000,000	\$ 13,500,000	\$ 13,500,000			\$ -		
46			Construction Contract	\$ 27,000,000	\$ 13,500,000	\$ 13,500,000			\$ -		
47	Pledged Revenue						\$ 20,537,975	\$ 9,068,764	\$ 11,469,211		
48		Existing Pledges					\$ 7,637,500	\$ 1,318,764	\$ 6,318,736		
49			Monclova Twp				\$ 2,212,500	\$ 394,897	\$ 1,817,603		
50			City of Maumee				\$ 2,212,500	\$ 394,897	\$ 1,817,603		
51			Lucas County				\$ 2,212,500	\$ 394,897	\$ 1,817,603		
52			Toledo Luc Co Port Authority				\$ 1,000,000	\$ 134,073	\$ 865,927		
53		Existing Grants					\$ 7,750,000	\$ 7,750,000	\$ -		
54			TMACOG State Transportation Block Grant (STBG)				\$ 4,000,000	\$ 4,000,000	\$ -		
55			LCTID Grant				\$ 250,000	\$ 250,000	\$ -		
56			R/W Credit Previous Local Purchases				\$ 3,500,000	\$ 3,500,000	\$ -		
57		Solicited JEDZ Pledge					\$ 5,150,475	\$ -	\$ 5,150,475		
58			Monclova Twp JEEZ				\$ 1,716,825	\$ -	\$ 1,716,825		
59			City of Maumee JEDZ				\$ 1,716,825	\$ -	\$ 1,716,825		
60			City of Toledo JEDZ				\$ 1,716,825	\$ -	\$ 1,716,825		
61	Grand Total			\$ 41,075,949	\$ 20,537,975	\$ 20,537,975	\$ 20,537,975	\$ 9,068,764	\$ 11,469,211		

EXHIBIT 02 - Required Pledged Revenue Breakdown - SIB Loan Calculations, UNPAID TO DATE, SIB LOAN CALCULATIONS, Local Share, Lucas County Not Included

	Type	Item2	Item	Sum of Cost	Sum of ODOT Share	Sum of Local Share	Sum of Local Pledged & Anticipated Revenue	Sum of Local Pledged Revenue Payments to Date	estimated unpaid local share	20yr: 3%: 18 payments Sum of P+H	Sum of Annual 18 payment Obligation
68											
69	Design			\$ 3,375,949	\$ 1,687,975	\$ 1,687,975			\$ -	\$ -	\$ -
70		Detailed Design		\$ 282,000	\$ 141,000	\$ 141,000			\$ -	\$ -	\$ -
71			Detailed Design	\$ 282,000	\$ 141,000	\$ 141,000			\$ -	\$ -	\$ -
72		Prelim Eng. & Environmental		\$ 3,093,949	\$ 1,546,975	\$ 1,546,975			\$ -	\$ -	\$ -
73			Prelim Eng. & Environmental	\$ 3,093,949	\$ 1,546,975	\$ 1,546,975			\$ -	\$ -	\$ -
74	Right of Way			\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -	\$ -	\$ -
75		R/W and Utilities (w/o \$3,500,000 credit)		\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -	\$ -	\$ -
76			R/W and Utilities (w/o \$3,500,000 credit)	\$ 8,000,000	\$ 4,000,000	\$ 4,000,000			\$ -	\$ -	\$ -
77	Construction			\$ 29,700,000	\$ 14,850,000	\$ 14,850,000			\$ -	\$ -	\$ -
78		Construction Contingency - 10%		\$ 2,700,000	\$ 1,350,000	\$ 1,350,000			\$ -	\$ -	\$ -
79			Construction Contingency - 10%	\$ 2,700,000	\$ 1,350,000	\$ 1,350,000			\$ -	\$ -	\$ -
80		Construction Contract		\$ 27,000,000	\$ 13,500,000	\$ 13,500,000			\$ -	\$ -	\$ -
81			Construction Contract	\$ 27,000,000	\$ 13,500,000	\$ 13,500,000			\$ -	\$ -	\$ -
82	Pledged Revenue						\$ 18,325,475	\$ 8,673,867	\$ 9,651,608	\$ 12,933,154	\$ 718,509
83		Existing Pledges					\$ 5,425,000	\$ 923,867	\$ 4,501,133	\$ 6,031,518	\$ 335,084
84			Monclova Twp				\$ 2,212,500	\$ 394,897	\$ 1,817,603	\$ 2,435,588	\$ 135,310
85			City of Maumee				\$ 2,212,500	\$ 394,897	\$ 1,817,603	\$ 2,435,588	\$ 135,310
86			Toledo Luc Co Port Authority				\$ 1,000,000	\$ 134,073	\$ 865,927	\$ 1,160,342	\$ 64,463
87		Existing Grants					\$ 7,750,000	\$ 7,750,000	\$ -	\$ -	\$ -
88			TMACOG State Transportation Block Grant (STBG)				\$ 4,000,000	\$ 4,000,000	\$ -	\$ -	\$ -
89			LCTID Grant				\$ 250,000	\$ 250,000	\$ -	\$ -	\$ -
90			R/W Credit Previous Local Purchases				\$ 3,500,000	\$ 3,500,000	\$ -	\$ -	\$ -
91		Solicited JEDZ Pledge					\$ 5,150,475	\$ -	\$ 5,150,475	\$ 6,901,636	\$ 383,424
92			Monclova Twp JEEZ				\$ 1,716,825	\$ -	\$ 1,716,825	\$ 2,300,545	\$ 127,808
93			City of Maumee JEDZ				\$ 1,716,825	\$ -	\$ 1,716,825	\$ 2,300,545	\$ 127,808
94			City of Toledo JEDZ				\$ 1,716,825	\$ -	\$ 1,716,825	\$ 2,300,545	\$ 127,808
95	Grand Total			\$ 41,075,949	\$ 20,537,975	\$ 20,537,975	\$ 18,325,475	\$ 8,673,867	\$ 9,651,608	\$ 12,933,154	\$ 718,509