

Exhibit A - Capital Improvement Plan Sources and Uses 2023-2027

Projected Sources	2023 Projected	2024 Projected	2025 Projected	2026 Projected	2027 Projected	2023-2027 Total
Income Taxes Allocated for CIP	\$ 48,700,463	\$ 49,293,588	\$ 50,820,063	\$ 52,392,331	\$ 54,011,768	\$ 255,218,213
Other Revenues, Transfers and Closeouts	9,656,529	764,081	764,081	2,264,081	2,264,081	15,712,851
New Debt Issuance & Other Obligations	22,300,000	18,775,000	12,975,000	10,675,000	9,875,000	74,600,000
Total Sources	80,656,993	68,832,669	64,559,143	65,331,412	66,150,848	345,531,065

Projected Uses	2023 Projected	2024 Projected	2025 Projected	2026 Projected	2027 Projected	2023-2027 Total
Existing Debt Service	18,466,623	15,195,487	16,193,224	16,181,673	15,460,248	81,497,255
Projected New Debt Service	-	2,148,433	3,957,259	5,207,301	6,235,755	17,548,748
Project Support	6,514,199	6,644,483	6,777,373	6,912,920	7,051,178	33,900,153
Major Road & Bridge Projects - City Match	10,000,000	7,400,000	8,100,000	5,800,000	5,000,000	36,300,000
Buildings, Improvements & Equipment	36,168,750	19,437,750	11,437,750	12,937,750	13,937,750	93,919,750
1% for the Arts Contribution	392,409	334,887	264,087	259,424	264,548	1,515,356
Transfer to General Fund	18,000,000	18,000,000	18,000,000	18,000,000	18,000,000	90,000,000
Total Uses	89,541,981	69,161,041	64,729,693	65,299,068	65,949,479	354,681,262

Projected Fund Balance	2023 Projected	2024 Projected	2025 Projected	2026 Projected	2027 Projected
Projected Starting Fund Balance*	11,551,180	2,666,192	2,337,820	2,167,271	2,199,614
Change in Fund Balance	(8,884,988)	(328,372)	(170,550)	32,344	201,369
Projected Ending Fund Balance	\$ 2,666,192	\$ 2,337,820	\$ 2,167,271	\$ 2,199,614	\$ 2,400,983

*Projected starting fund balance, excluding non-spendable portion

Project Internal Debt Limit - 90% Calculation	2023 Projected	2024 Projected	2025 Projected	2026 Projected	2027 Projected
1/9th of Projected Income Tax	24,700,232	24,996,794	25,760,031	26,546,166	27,355,884
Projected Net Debt Service	20,404,373	19,281,670	22,088,234	23,326,724	23,633,752
Net Debt Service/Income Tax	82.6%	77.1%	85.7%	87.9%	86.4%

Exhibit B - Capital Improvement Plan - Proposed Project Support

Funds Center	2023 Projected	2024 Projected	2025 Projected	2026 Projected	2027 Projected
10200-Office Of The Mayor	19,373	19,760	20,156	20,559	20,970
10202-Marketing	16,686	17,020	17,360	17,707	18,061
10400-Plan Commission	97,219	99,163	101,147	103,170	105,233
14700-Finance ERP	37,578	38,330	39,096	39,878	40,676
14800-Debt Management	74,396	75,884	77,402	78,950	80,529
22500-Transportation	879,393	896,981	914,920	933,219	951,883
23100-Streets, Bridges & Harbor	315,539	321,850	328,287	334,853	341,550
35000-Engineering Services	4,837,867	4,934,624	5,033,317	5,133,983	5,236,663
40100-Parks	236,148	240,871	245,688	250,602	255,614
Total Project Support	6,514,199	6,644,483	6,777,373	6,912,920	7,051,178

Exhibit C - Capital Improvement Plan - Proposed Project Closeout

Department	Original Project Year	Project Name	Recommended Closeout
Building & Code Compliance	2019	Building Inspection Permit System	95,606
City Council	2018	Chamber and Technology Upgrades	11,300
DPS	2020	Machinery/Equipment Repairs	12,112
DPS	2020	Enterprise Lease Management	17,613
DPS	2021	Landfill Infrastructure Investment	445
DPS	2021	Landfill Equipment	3,015
DPS	2021	5 Packer Trucks for SBH - To be refunded through assessr	18,744
DPS	2021	Summit Street Walkways	274,600
DPS	2022	Wheel Loader Trucks	792
Finance	2015	Stax	3,600
Fire & Rescue	2019	Fire Engines & Ladder Truck	
Fire & Rescue	2020	Building Capital Maintenance Program	823
Fire & Rescue	2021	Building Renovations	22
Fire & Rescue	2021	TFRD Ballistic Vests	45
Fire & Rescue	2021	Lifepak 15 Cardiac Monitors	307
Fire & Rescue	2022	Fire Radio Replacement	34
Fire & Rescue	2022	Cardiac Monitors	516,000
Information Technology	2018	Website Improvements & Redesign	960
Information Technology	2019	ICT Network Infrastructure	8,717
Information Technology	2020	Hardware for Remote Network Connections	86
Information Technology	2021	LANE Buildout for Development	30,000
Parks & Youth Services	2014	General Park Improvements	4,606
Parks & Youth Services	2019	Parks & Recreation Infrastructure	1,048
Parks & Youth Services	2020	Ball Field Facility Upgrades	11,579
Parks & Youth Services	2021	Tennis Court Resurfacing	1,400
Parks & Youth Services	2021	Revitalization of Park Infrastructure	2,095
Parks & Youth Services	2021	Mower with Mulching Head	14,924
DPS	2017	Landfill Modification	260
Police	2018	Police Vehicles	37,975
Police	2021	Floor Scrubber - Range	921
Police	2022	Police TASER Contract (year 3 of 5)	80
Police	2022	Body Worn Camera Software & Cloud Storage (Year 4 Pay	4,480
Public Utilities	2018	Unitcast Site Remediation	115,146
TDOT	2017	Bridge Matches & Planning	20,851
TDOT	2018	Two-Way Conversion Huron and Jackson Streets	11,519
TDOT	2018	Residential Paving	74,763
TDOT	2018	Bridge Matches & Planning	75,907

<u>Department</u>	<u>Original Project Year</u>	<u>Project Name</u>	<u>Recommended Closeout</u>
TDOT	2019	Trucks	1,000
TDOT	2019	Bridge Matches & Planning	89,122
TDOT	2019	Residential Roadways	321,534
TDOT	2020	Pedestrian Signal Upgrades	2,191
TDOT	2020	Traffic Signal Bancroft & Scottwood	81,781
TDOT	2020	Sidewalk Program	82,768
TDOT	2020	Summit Street	382,935
TDOT	2020	Residential Roadway Program	905,350
TDOT	2021	Traffic Signal Equipment	26
TDOT	2021	Replace SBH Excavator	3,307
TDOT	2021	Major Street Signs	7,061
TDOT	2022	2022 Major Roadways - Matches & Planning	1,700,000
Total Closeouts			4,949,449

Exhibit D - Capital Improvement Plan Proposed Project Appropriations

Division	Project Title	Proposed Funding	Project Description
City Council	District Improvement Grant Program	750,000	District Improvement Grant Program
Engineering and Construction	Sidewalks	750,000	Replace and repair of sidewalks throughout the city
Engineering and Construction	Development Road Improvement Projects	6,000,000	Development Road Improvement Projects, including Northtowne Site
Facilities Operations	Building Improvements/HVAC	1,050,000	Building improvements to various city buildings
Facilities Operations	Cemetery Capital Improvements	115,000	Building, road improvements at Toledo's cemeteries
Facilities Operations	Community center building improvements	1,000,000	Community center building improvements
Fire	Fire Vehicles	1,200,000	Replace fire vehicles
Fire	AVL Upgrade	364,000	Automated Vehicle Locating system
Fire	Fire Building Improvements	1,500,000	Building improvements to various fire stations
Fire	Fire Equipment	500,000	Fire equipment
Fleet Operations	Vehicles (Non-Public Safety)	3,000,000	Replace non-public safety vehicles
IT	IT Infrastructure	400,000	Various enhancements to city IT infrastructure
IT	Engage Toledo 311/CRM	1,500,000	311/Customer Request Management software solution
IT	Microsoft Office 365	475,000	Microsoft Office 365
IT	Timekeeping	1,700,000	City-wide time keeping software solution
IT	Telephony Upgrade	77,000	Telephony Upgrade
Law	Prosecutor's Office Improvements	350,000	Prosecutor's Office Improvements
Parks , Recreation and Community Enrichment	Parks Revitalization Initiative	500,000	Infrastructure improvement to support city parks
Parks , Recreation and Community Enrichment	1% for the Arts	392,409	1% for the Arts
Parks , Recreation and Community Enrichment	Levis Square Final Phase	1,000,000	Improvements at Levis Square
Parks , Recreation and Community Enrichment	Penn 7 Park Improvements	250,000	Penn 7 Park Improvements
Police	Police Equipment	600,000	Police equipment including TASER contract
Road and Bridge Maintenance	Bridges Matched & Planning	1,300,000	Annual amount for city match for bridge projects
Road and Bridge Maintenance	Central Avenue Facility Rehabilitation Phase 3	500,000	Central Avenue Facility Rehabilitation Phase 3
Road and Bridge Maintenance	Levees and Harbor	600,000	Improvements to the city's Levees and Harbor
Road and Bridge Maintenance	MLK Bridge Improvements	4,200,000	Improvements including Dynamic LED Lighting
Total New Appropriations		30,073,409	

Capital Improvement Plan - Projects Previously Appropriated

Division	Project Title	Approved Funding	Project Description
Engineering and Construction	Roads Matches & Planning	8,700,000	Annual amount for city match for road projects (Appropriated under Ordinance 21-23)
Solid Waste	Landfill Cell Development	4,100,000	Landfill Cell Development (Appropriated under Ordinance 26-23)
Traffic Management	Major Street Signs	75,000	Major Street Signs (Appropriated under Ordinance 24-23)
Traffic Management	Traffic Signals	175,000	Traffic Signals (Appropriated under Ordinance 23-23)
Facilities Operations	Demolition and preparation of lot for parking	500,000	Demolition and preparation of lot for parking (Appropriated under Ordinance 39-23)
Police	Police Vehicles	1,000,000	Replace police vehicles (Appropriated under Ordinance 67-23)
Total Prior Appropriations		14,550,000	

Exhibit E - Road Improvement Fund Plan

Projected Sources	2023 Projected	2024 Projected	2025 Projected*	2026 Projected	2027 Projected	2023-2027 Total
Income Taxes	\$ 24,402,015	\$ 24,734,075	\$ 25,488,097	\$ 26,264,740	\$ 27,064,682	\$ 127,953,610
Total Sources	24,402,015	24,734,075	25,488,097	26,264,740	27,064,682	127,953,610

Projected Uses	2023 Projected	2024 Projected	2025 Projected*	2026 Projected	2027 Projected	2023-2027 Total
Residential Road Projects	27,500,000	23,000,000	24,000,000	25,000,000	25,000,000	124,500,000
Project Support	1,620,714	1,671,543	1,684,758	1,698,106	1,711,587	8,386,707
Total	29,120,714	24,671,543	25,684,758	26,698,106	26,711,587	132,886,707

	2023 Projected	2024 Projected	2025 Projected*	2026 Projected	2027 Projected
Projected Starting Fund Balance	6,739,509	2,020,810	2,083,342	1,886,681	1,453,316
Change in Fund Balance	(4,718,699)	62,532	(196,661)	(433,365)	353,096
Ending Fund Balance	2,020,810	2,083,342	1,886,681	1,453,316	1,806,412

*Projection Assumes Renewal of Temporary 0.25% Income Tax Dedicated to Road Improvements

Exhibit E - Road Improvement Fund Plan Project Appropriation

Division	Project	2023 Appropriation	
Engineering and Construction	Residential Roads	27,500,000	Appropriated under Ordinance 20-23